

**MORGANITE CRUCIBLE (INDIA) LIMITED**  
**SHAREHOLDING PATTERN AS ON 30.09.2014**

**(I) (a) Statement showing Shareholding Pattern**

| SCRIP CODE :523160                                                                                    |                                                                                  | Name of Scrip :MORGANITE |                     | Class of Security : Equity          |                                                                                 | Quarter Ended : 30.09.2014 |                                                                                          |                               |
|-------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|--------------------------|---------------------|-------------------------------------|---------------------------------------------------------------------------------|----------------------------|------------------------------------------------------------------------------------------|-------------------------------|
| Category Code                                                                                         | Partly paid up shares                                                            |                          |                     | Number of partly paid up shares     | As a % of total number of partly paid up shares                                 |                            | As a % of total number of shares of the Company                                          |                               |
|                                                                                                       | Held by Promoter/Promoter group                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Held by Public                                                                   |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Total                                                                            |                          |                     | 0                                   | 0.00                                                                            |                            | 0.00                                                                                     |                               |
|                                                                                                       |                                                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Outstanding Convertible Securities                                               |                          |                     | Number of outstanding Securities    | As a % of total No. of outstanding Con. Securities                              |                            | As a % of total No. of shares of the Company, assuming full conversion of the Securities |                               |
|                                                                                                       | Held by Promoter/Promoter group                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Held by Public                                                                   |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Total                                                                            |                          |                     | 0                                   | 0.00                                                                            |                            | 0.00                                                                                     |                               |
|                                                                                                       |                                                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Warrants                                                                         |                          |                     | Number of warrants                  | As a % of total number of warrants                                              |                            | As a % of total number of shares of the Company assuming full conversion of warrants     |                               |
|                                                                                                       | Held by Promoter/Promoter group                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Held by Public                                                                   |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Total                                                                            |                          |                     | 0                                   | 0.00                                                                            |                            | 0.00                                                                                     |                               |
|                                                                                                       |                                                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities |                                                                                  |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| Category Code                                                                                         | Category of Shareholders                                                         | Number of Share-holders  | Total No. of shares | Number of shares held in demat form | Total shareholding as a percentage of total number of shares As a percentage of |                            | Shares pledged or otherwise encumbered                                                   |                               |
| ( I )                                                                                                 | ( II )                                                                           | ( III )                  | ( IV )              | ( V )                               | ( A + B ) ( VI )                                                                | ( A + B + C ) ( VII )      | Number of Shares ( VIII )                                                                | As a % ( IX )=(VIII)/(IV)*100 |
| (A)                                                                                                   | Shareholding of Promoter and Promoter Group                                      |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (1)                                                                                                   | Indian                                                                           |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (a)                                                                                                   | Individuals/H.U.F                                                                | 0                        | 0                   | 0                                   | 0.00                                                                            | 0.00                       | 0                                                                                        | 0.0000                        |
| (b)                                                                                                   | Central/State Government(s)                                                      |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (c)                                                                                                   | Bodies Corporate                                                                 | 0                        | 0                   | 0                                   | 0.00                                                                            | 0.00                       | 0                                                                                        | 0.0000                        |
| (d)                                                                                                   | Financial Institutions/Banks                                                     |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (e)                                                                                                   | Directors                                                                        |                          |                     |                                     | 0.00                                                                            | 0.00                       |                                                                                          |                               |
|                                                                                                       | Sub-Total (A)(1)                                                                 | 0                        | 0                   | 0                                   | 0.00                                                                            | 0.00                       | 0                                                                                        | 0.0000                        |
| (2)                                                                                                   | Foreign                                                                          |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Non Resident Individuals/Foreign Nationals                                       |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (a)                                                                                                   | Bodies Corporate                                                                 | 3                        | 2100000             | 686000                              | 75.00                                                                           | 75.00                      |                                                                                          |                               |
| (c)                                                                                                   | Institutions                                                                     |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (d)                                                                                                   | Any Other (specify)                                                              |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Sub-Total (A)(2)                                                                 | 3                        | 2100000             | 686000                              | 0.00                                                                            | 0.00                       | N.A                                                                                      | N.A                           |
|                                                                                                       | Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                   |                          |                     |                                     | 75.00                                                                           | 75.00                      | N.A                                                                                      | N.A                           |
| (B)                                                                                                   | Public Shareholding                                                              |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (a)                                                                                                   | Mutual Fund/UTI                                                                  | 3                        | 8500                | 8500                                | 0.0000                                                                          | 0.0000                     |                                                                                          |                               |
| (b)                                                                                                   | Financial Institutions/Banks                                                     | 2                        | 600                 | 100                                 | 0.0214                                                                          | 0.0214                     |                                                                                          |                               |
| (c)                                                                                                   | Central/State Government(s)                                                      |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (d)                                                                                                   | Venture Capital Funds                                                            |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (e)                                                                                                   | Insurance Companies                                                              | 0                        | 0                   | 0                                   | 0.00                                                                            | 0.00                       |                                                                                          |                               |
| (f)                                                                                                   | Foreign Institutional Investors                                                  | 1                        | 545                 | 545                                 | 0.0000                                                                          | 0.0000                     |                                                                                          |                               |
| (g)                                                                                                   | Foreign Venture Cap. Inv.                                                        |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Sub-Total (B)(1)                                                                 | 6                        | 9645                | 9145                                | 0.3445                                                                          | 0.3445                     |                                                                                          |                               |
| (2)                                                                                                   | Non Institutions                                                                 |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| (a)                                                                                                   | Bodies Corporate                                                                 | 91                       | 87621               | 87421                               | 3.1293                                                                          | 3.13                       |                                                                                          |                               |
| (b)                                                                                                   | Individuals                                                                      |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | i) Holding nominal share capital upto Rs. 1 lakh                                 | 2208                     | 569375              | 470116                              | 20.3348                                                                         | 20.33                      |                                                                                          |                               |
|                                                                                                       | ii) Holding nominal share capital in excess of Rs. 1 lakh                        | 2                        | 22520               | 22520                               | 0.8043                                                                          | 0.80                       |                                                                                          |                               |
| (c)                                                                                                   | Any Other(Directors -Others)                                                     | 0                        | 0                   | 0                                   | 0.0000                                                                          | 0.0000                     |                                                                                          |                               |
|                                                                                                       | Overseas Corporate Bodies                                                        |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Employees                                                                        | 0                        | 0                   | 0                                   | 0.0000                                                                          | 0.00                       |                                                                                          |                               |
|                                                                                                       | Non Resident Rep                                                                 | 9                        | 6943                | 6943                                | 0.2480                                                                          | 0.2480                     |                                                                                          |                               |
|                                                                                                       | Non Rep                                                                          | 11                       | 3796                | 3596                                | 0.1356                                                                          | 0.1356                     |                                                                                          |                               |
|                                                                                                       | Non domestic Companies                                                           |                          |                     |                                     | 0.0000                                                                          | 0.0000                     |                                                                                          |                               |
|                                                                                                       | Trusts                                                                           | 1                        | 100                 | 100                                 | 0.0036                                                                          | 0.0036                     |                                                                                          |                               |
|                                                                                                       | Any Other-Foreign National                                                       | 0                        | 0                   |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | Sub-Total (B)(2)                                                                 | 2412                     | 690355              | 590696                              | 24.6555                                                                         | 24.66                      |                                                                                          |                               |
|                                                                                                       | Total Public shareholding (B)=(B)(1)+(B)(2)                                      | 2418                     | 700000              | 599841                              | 25.0000                                                                         | 25.00                      |                                                                                          |                               |
|                                                                                                       | TOTAL (A)+(B)                                                                    | 2421                     | 2800000             | 1285841                             | 100.0000                                                                        | 100.00                     |                                                                                          |                               |
| (C)                                                                                                   | Shares held by Custodians and against which Depository Receipts have been issued |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| 1                                                                                                     | Promoter and Promoter Group                                                      |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
| 2                                                                                                     | Public                                                                           |                          |                     |                                     |                                                                                 |                            |                                                                                          |                               |
|                                                                                                       | GRAND TOTAL (A)+(B)+(C)                                                          | 2421                     | 2800000             | 1285841                             | 100.0000                                                                        | 100.0000                   |                                                                                          |                               |

| (I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                            |                        |                                   |                                  |                        |                                                        |                     |                                                      |                                       |                                                                    |                                                                                                                                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|------------------------|-----------------------------------|----------------------------------|------------------------|--------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Sr.No.                                                                                                                                                                | Name of the shareholder    | Details of Shares held |                                   | Encumbered shares <sup>(*)</sup> |                        |                                                        | Details of warrants |                                                      | Details of convertible                |                                                                    | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|                                                                                                                                                                       |                            | No of Shares held      | As a % of grand total (A)+(B)+(C) | Number                           | As a Percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |                                                                                                                                            |
| ( I )                                                                                                                                                                 | ( II )                     | ( III )                | ( IV )                            | ( V )                            | ( VI ) = (V)/(III)*100 | ( VII )                                                | (VIII)              | (IX)                                                 | (X)                                   | (XI)                                                               | (XII)                                                                                                                                      |
| 1                                                                                                                                                                     | MORGAN TERRASSEN BV        | 1022000                | 36.50                             |                                  |                        |                                                        |                     |                                                      |                                       |                                                                    |                                                                                                                                            |
| 2                                                                                                                                                                     | MORGANITE CRUCIBLE LIMITED | 996000                 | 24.50                             |                                  |                        |                                                        |                     |                                                      |                                       |                                                                    |                                                                                                                                            |
| 3                                                                                                                                                                     | MORGANITE CRUCIBLE LIMITED | 392000                 | 14.00                             |                                  |                        |                                                        |                     |                                                      |                                       |                                                                    |                                                                                                                                            |
|                                                                                                                                                                       | <b>TOTAL</b>               | <b>2100000</b>         | <b>75.00</b>                      |                                  |                        |                                                        |                     |                                                      |                                       |                                                                    |                                                                                                                                            |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. |                         |                       |                                                                                                                              |                     |                                                      |                                       |                                                                    |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|
| Sr.No.                                                                                                                                                                                                     | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |                                                      | Details of convertible                |                                                                    |
|                                                                                                                                                                                                            |                         |                       |                                                                                                                              | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |
| 1                                                                                                                                                                                                          | RELIGARE FINVEST LTD    | 73227                 | 2.6153                                                                                                                       |                     |                                                      |                                       |                                                                    |
| <b>TOTAL</b>                                                                                                                                                                                               |                         | <b>73227</b>          | <b>2.62</b>                                                                                                                  |                     |                                                      |                                       |                                                                    |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |                                                                                 |                  |                                                                                                                              |                     |                                                      |                                       |                                                                    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|---------------------|------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|
| Sr.No.                                                                                                                                                                                                                                          | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |                                                      | Details of convertible                |                                                                    |
|                                                                                                                                                                                                                                                 |                                                                                 |                  |                                                                                                                              | No of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | As a % of total number of convertible securities of the same class |
|                                                                                                                                                                                                                                                 |                                                                                 |                  |                                                                                                                              |                     |                                                      |                                       |                                                                    |
|                                                                                                                                                                                                                                                 |                                                                                 |                  |                                                                                                                              |                     |                                                      |                                       |                                                                    |
|                                                                                                                                                                                                                                                 |                                                                                 |                  |                                                                                                                              |                     |                                                      |                                       |                                                                    |
|                                                                                                                                                                                                                                                 | <b>TOTAL</b>                                                                    | <b>0</b>         | <b>0.00</b>                                                                                                                  |                     |                                                      |                                       |                                                                    |

| (1) (d) Statement showing details of locked in shares |                     |                         |                                                                                                                               |
|-------------------------------------------------------|---------------------|-------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                                               | Name of shareholder | No. of locked-in shares | Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above} |
| 1                                                     |                     |                         |                                                                                                                               |
|                                                       | TOTAL               | 0                       | 0.00                                                                                                                          |

| (II) (a) Statement showing details of Depository Receipts (DRS) |                                               |            |                                          |                                                                                                                                                   |
|-----------------------------------------------------------------|-----------------------------------------------|------------|------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                                                         | Type of outstanding Dr(ADRs, GDRs, SDRs, etc) | No. of DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
|                                                                 |                                               |            |                                          | 0.00                                                                                                                                              |
|                                                                 | TOTAL                                         | 0          | 0                                        | 0.00                                                                                                                                              |

| (II) (b) shares |                       |                                                |                                           |                                                                                                                                                   |
|-----------------|-----------------------|------------------------------------------------|-------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.         | Name of the DR Holder | Type of outstanding DR(ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above} |
|                 |                       |                                                |                                           | 0.00                                                                                                                                              |
|                 | TOTAL                 |                                                | 0                                         | 0.00                                                                                                                                              |

| (III) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer (Give description of voting) |                                                                                    |                                                          |         |         |                     |                          |                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------|---------|---------|---------------------|--------------------------|-------------------|
| Category code                                                                                                                                                | Category of shareholder                                                            | Number of Voting Rights held in each class of securities |         |         | Total Voting Rights | Total Voting Rights (VI) |                   |
|                                                                                                                                                              |                                                                                    | Class X                                                  | Class Y | Class Z | (III+IV+V)          | As a % of (A+B)          | As a % of (A+B+C) |
| ( I )                                                                                                                                                        | ( II )                                                                             | ( III )                                                  | ( IV )  | ( V )   | ( VI )              | ( VII )                  | ( VIII )          |
| (A)                                                                                                                                                          | Promoter and Promoter Group                                                        |                                                          |         |         |                     |                          |                   |
| (1)                                                                                                                                                          | Indian                                                                             |                                                          |         |         |                     |                          |                   |
| (a)                                                                                                                                                          | Individuals/Hindu Undivided Family                                                 |                                                          |         |         |                     |                          |                   |
| (b)                                                                                                                                                          | Central/State Government(s)                                                        |                                                          |         |         |                     |                          |                   |
| (c)                                                                                                                                                          | Bodies Corporate                                                                   |                                                          |         |         |                     |                          |                   |
| (d)                                                                                                                                                          | Financial Institutions/Banks                                                       |                                                          |         |         |                     |                          |                   |
| (e)                                                                                                                                                          | Any Other (specify)                                                                |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | Sub-Total (A) (1)                                                                  | N.A.                                                     | N.A.    | N.A.    | N.A.                | N.A.                     | N.A.              |
| (2)                                                                                                                                                          | Foreign                                                                            |                                                          |         |         |                     |                          |                   |
| (a)                                                                                                                                                          | Individuals (Non Resident/Foreign)                                                 |                                                          |         |         |                     |                          |                   |
| (b)                                                                                                                                                          | Bodies Corporate                                                                   |                                                          |         |         |                     |                          |                   |
| (c)                                                                                                                                                          | Institutions                                                                       |                                                          |         |         |                     |                          |                   |
| (d)                                                                                                                                                          | Any Other (specify)                                                                |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | Sub-Total (A)(2)                                                                   | N.A.                                                     | N.A.    | N.A.    | N.A.                | N.A.                     | N.A.              |
|                                                                                                                                                              | Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)              |                                                          |         |         |                     |                          |                   |
| (B)                                                                                                                                                          | Public Shareholding                                                                |                                                          |         |         |                     |                          |                   |
| (1)                                                                                                                                                          | Institutions                                                                       |                                                          |         |         |                     |                          |                   |
| (a)                                                                                                                                                          | Mutual Funds/UTI                                                                   |                                                          |         |         |                     |                          |                   |
| (b)                                                                                                                                                          | Financial Institutions/Banks                                                       |                                                          |         |         |                     |                          |                   |
| (c)                                                                                                                                                          | Central/State Government(s)                                                        |                                                          |         |         |                     |                          |                   |
| (d)                                                                                                                                                          | Venture Capital Funds                                                              |                                                          |         |         |                     |                          |                   |
| (e)                                                                                                                                                          | Insurance Companies                                                                |                                                          |         |         |                     |                          |                   |
| (f)                                                                                                                                                          | Foreign Institutional Investors                                                    |                                                          |         |         |                     |                          |                   |
| (g)                                                                                                                                                          | Foreign Venture Capital Investors                                                  |                                                          |         |         |                     |                          |                   |
| (h)                                                                                                                                                          | Any Other (specify)                                                                |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | Sub-Total (B) (1)                                                                  | N.A.                                                     | N.A.    | N.A.    | N.A.                | N.A.                     | N.A.              |
| (2)                                                                                                                                                          | Non Institutions                                                                   |                                                          |         |         |                     |                          |                   |
| (a)                                                                                                                                                          | Bodies Corporate                                                                   |                                                          |         |         |                     |                          |                   |
| (b)                                                                                                                                                          | Individuals                                                                        |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh           |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. |                                                          |         |         |                     |                          |                   |
| (c)                                                                                                                                                          | Any Other (specify)                                                                |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | Sub-Total (B) (2)                                                                  | N.A.                                                     | N.A.    | N.A.    | N.A.                | N.A.                     | N.A.              |
|                                                                                                                                                              | TOTAL (A) + (B)                                                                    | N.A.                                                     | N.A.    | N.A.    | N.A.                | N.A.                     | N.A.              |
| (C)                                                                                                                                                          | Shares held by Custodians and against which Depository Receipts have been issued   |                                                          |         |         |                     |                          |                   |
|                                                                                                                                                              | GRAND TOTAL ( A )+( B )+( C )                                                      | N.A.                                                     | N.A.    | N.A.    | N.A.                | N.A.                     | N.A.              |